



MATRIX SERVICE

INDUSTRIAL SERVICE CONTRACTOR

FOR IMMEDIATE RELEASE

**MATRIX SERVICE SETS DATE TO DISCUSS RESULTS FOR THE FIRST QUARTER ENDED
SEPTEMBER 30, 2009**

TULSA, OK – October 15, 2009 - Matrix Service Co. (Nasdaq: MTRX), a leading industrial services company, will announce results for the First Quarter ended September 30, 2009 on Tuesday, November 3, 2009 prior to the open of the market. As previously announced on August 4, 2009, the Company's Board of Directors approved a change in the Company's fiscal year end to June 30, effective with the first quarter of Fiscal 2010. Therefore, the Company's operating results will be for the month ended, June 30, 2009 and the quarter ended, September 30, 2009.

In conjunction with the earning release, Matrix Service will host a conference call with Michael J. Bradley, president and CEO and Thomas Long, chief financial officer.

A conference call will be held on November 3, 2009 at 11:00am ET / 10:00am CT and will be simultaneously broadcasted live over the Internet at www.matrixservice.com or www.vcall.com. Please allow extra time prior to the call to visit the site and download the streaming media software required to listen to the Internet broadcast. The online archive of the broadcast will be available within one hour of the live call.

About Matrix Service Company

Matrix Service Company provides general industrial construction and repair and maintenance services principally to the petroleum, petrochemical, power, bulk storage terminal, pipeline and industrial gas industries.

The Company is headquartered in Tulsa, Oklahoma, with regional operating facilities located in Oklahoma, Texas, California, Michigan, Pennsylvania, Illinois, Washington and Delaware in the U.S. and Canada.

This release contains forward-looking statements that are made in reliance upon the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. These statements are generally accompanied by words such as "anticipate", "continues", "expect", "forecast", "outlook", "believe", "estimate", "should" and "will" and words of similar effect that convey future meaning, concerning the Company's operations, economic performance and management's best judgment as to what may occur in the future. Future events involve risks and uncertainties that may cause actual results to differ materially from those we currently anticipate. The actual results for the current and future periods and other corporate developments will depend upon a number of economic, competitive and other influences, including those identified in the "Risk Factors" and "Forward-Looking Statements" sections and elsewhere in the Company's reports and filings made from time to time with the Securities and Exchange Commission. Many of these risks and uncertainties are beyond the control of the Company, and any one of which, or a combination of which, could materially and adversely affect the results of the Company's operations and its financial condition. We undertake no obligation to update information contained in this release.

For more information, please contact:

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