



FORM 4 (continued)

**Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) |   | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) |     | 6. Date Exercisable and Expiration Date (Month/Day/Year) |                 | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) |  | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|--|--|--------------------------------------|--|--------------------------------|---|---|-----|--|-----------------|---|--|--|--|--|--|
|  |  |                                      |  |                                |   |   |     | Date Exercisable   | Expiration Date |   |  |  |  |  |  |
|  |  |                                      |  | Code                           | V | (A)   | (D) |  |                 |   |  |  |  |  |  |
|  |  |                                      |  |                                |   |   |     |  |                 |   |  |  |  |  |  |

Explanation of Responses:

See attached "FOOTNOTES" page.

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations.  
See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Nancy E. Austin  
\*\* Signature of Reporting Person

10/27/2009  
Date

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

- 1 Matrix Service Company Common Stock
- 2 Release of Restricted Stock Unit award as predetermined performance criteria was met.
- 3 Restricted Stock Unit - each unit will entitle the reporting person to one share of Matrix Service Company Common Stock if and when the conditions of the restriction have been satisfied. For this grant, 20% will vest each year for the next five years on the anniversary dates.
- 4 Restricted Stock Unit award - shares disposed to satisfy tax obligation due on vest date for time based grant.
- 5 Restricted Stock Unit award - shares disposed to satisfy tax obligation due on vest date for performance based grant.
- 6 Not applicable.
- 7 Includes 2,891 shares of Matrix Service Company Common Stock owned outright.