

MATRIX SERVICE AT-A-GLANCE

Matrix Service Company, headquartered in Tulsa, Oklahoma, with regional operating facilities located in Oklahoma, Texas, California, Michigan, Pennsylvania, Washington, and Illinois in the U.S, and Ontario, Alberta, and New Brunswick in Canada, and its subsidiaries provide engineering, fabrication, construction, repair and maintenance services to many industries. The Company excels as a full-service contractor, providing clients with superior service through qualified professionals, technical expertise, skilled craftsmen, and excellent project management. Our industrial construction services business segment provides turnkey and specialty construction to many industries. These services including civil/structural, mechanical, piping, electrical/instrumentation, millwrighting, and fabrication are provided for projects of varying complexities, schedule durations, and budgets. The majority of the Company's repair and maintenance services include aboveground storage tank repair and maintenance, turnarounds and maintenance for the downstream petroleum industry, electrical and instrumentation repair and maintenance as well as specialty repairs.

Nasdaq Listed: MTRX

Market Capitalization*: \$245.2 Million

Shares Outstanding: 26.5 million (fully diluted)**

Fiscal Year End: June 30

Industry: Oil Services / Engineering & Construction

* as of closing price on June 30, 2010

** per Fiscal 2010 Form 10-K

SERVICES AND OFFERINGS

Construction Services – provides turnkey and specialty construction to many industries. These services, including civil/structural, mechanical, piping, electrical and instrumentation, millwrighting, and fabrication are provided for projects of varying complexities, schedule durations, and budgets. Our project experience includes renovations, retrofits, modifications and expansions to existing facilities as well as grassroots construction of new facilities. We specialize in aboveground storage tanks for the bulk storage/terminal industry, capital construction for the downstream petroleum industry, specialty construction, and electrical and instrumentation services for various industries. These services range in duration from short term to multiple year contracts and originate from both our union and merit shop operations, which are strategically located to serve our customers' needs.

Repair & Maintenance Services - provide a wide range of routine, preventative and emergency repair and maintenance services. We are committed to maintaining high levels of customer satisfaction, whether scheduling routine maintenance or planning an emergency response to an unexpected facility or equipment problem. We provide multiple services that allow our clients to select needed services from a single source instead of multiple contractors. Our primary services include AST repair and maintenance, turnarounds and maintenance for the downstream petroleum industry, specialty repair and maintenance services and electrical and instrumentation repair and maintenance. We provide these services for entire plants and facilities as well as single units or tanks. Many of our repair and maintenance services are performed for clients that have selected Matrix Service as a preferred provider through long term commitments or alliance agreements. We have built these relationships on years of trust, open communication and a mutual desire to complete projects safely, on time, and with a high degree of quality.

INVESTMENT HIGHLIGHTS

- Highly experienced management team;
- Broad geographic base within the U.S.;
- Strict environmental regulations and recent clean air requirements create strong growth opportunities for Construction Services and Repair and Maintenance Services segments;
- Increased demand to replace and maintain aging infrastructure in the refinery and power industries will provide MTRX with major new project opportunities;
- Consolidation in the oil industry results in outsourcing contract opportunities to Matrix Service; and
- Significant barriers to entry.

COMPETITIVE ADVANTAGES

- Broad geographic, operational & fabrication base within the U.S.;
- Leading Domestic Provider of Construction and Repair & Maintenance Services;
- Full-Service Provider:
 - Commitment to Safety with Established In-house Training Programs, Company Wide Drug/Alcohol Testing Programs & Safety Professionals in all Locations
 - Professional Engineering & Quality Assurance Personnel Augmenting Reduction in Staff of Customer Base
- Excellent Union Relationships; and
- Solid Reputation, Predictable Revenue Stream, Strong Relationships with Major Customer Base.

STRATEGIC PARTNERSHIPS, AGREEMENTS AND ALLIANCES



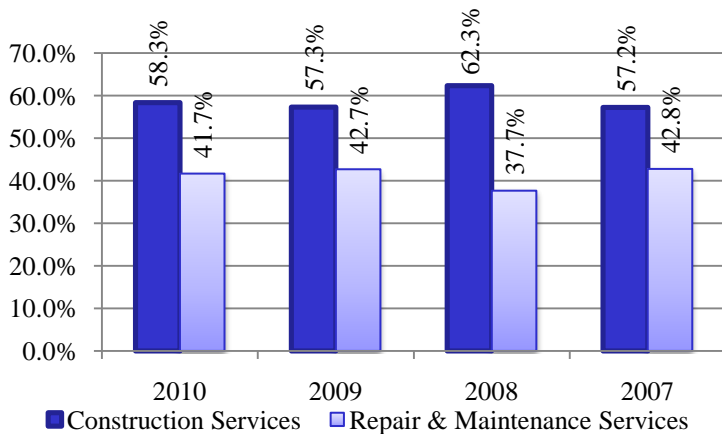
FORWARD LOOKING STATEMENT

This document contains certain forward-looking statements concerning Matrix Service Company's operations, economic performance and management's best judgment as to what may occur in the future. The actual results for the current and future periods and other corporate developments will depend upon a number of economic, competitive and other influences, many of which are beyond the control of the Company, and any one of which, or a combination of which, could materially affect the results of the Company's operations. Such forward-looking statements are subject to a number of risks and uncertainties as identified in the Company's 10-K filing with the SEC, for the year ended, May 31, 2009.

FINANCIAL DATA

| (Amounts in Millions) | 2010 | 2009 | 2008 | 2007 |
|------------------------------|---------|---------|---------|---------|
| Consolidated Revenues | \$550.8 | \$689.7 | \$731.1 | \$639.8 |
| Gross Profit | 52.9 | 94.3 | 75.1 | 65.9 |
| Gross Margin | 9.6% | 13.7% | 10.3% | 10.3% |
| Operating Loss/Income | 7.8 | 47.3 | 34.6 | 33.1 |
| Net Loss/Income | 4.9 | 30.5 | 21.4 | 19.2 |
| EPS Fully Diluted | \$0.18 | \$1.16 | \$0.80 | \$0.74 |

REVENUE BREAKDOWN BY SEGMENT



STRATEGIC LOCATIONS THROUGHOUT THE U.S.

Matrix Service operating facilities are strategically located at key points throughout the U.S. close to the markets it serves, giving the Company the advantage of servicing its clients more effectively and efficiently.



CORPORATE HEADQUARTERS

Matrix Service Company
5100 E. Skelly Drive, Suite 700 | Tulsa, Oklahoma 74135
T: 918-838-8822 | F: 918-838-8810
www.matrixservice.com

INVESTOR RELATIONS

Matrix Service Company – Investor Relations
T: 918-838-8822
E: ir@matrixservice.com

HIGHLY EXPERIENCED MANAGEMENT TEAM

Matrix Service Company

Joseph F. Montalbano – VP, Chief Operating Officer
Kevin S. Cavanah – VP, Accounting & Financial Reporting
Jason W. Turner – VP & Treasurer
Nancy E. Austin – VP, Human Resources

Matrix Service Industrial Contractors, Inc.

Matthew Petrizzo – President, Matrix Service Industrial Contractors, Inc.
Albert D. Fosbenner – VP, Accounting & Administration, East Coast

Matrix Service Inc.

James P. Ryan – President
Bradley J. Rinehart – VP, Midwestern Operations
William R. Sullivan – VP, Western Operations
Robert A. Long – VP, Gulf Coast Operations
Kevin A. Durkin – VP, Business Development

ANALYST COVERAGE

Matrix Service is currently covered by the following analysts:

| | |
|--------------------|---------------------------|
| Mike Harrison | First Analysis Securities |
| Fred Buonocore | CJS Securities |
| Marty Malloy | Johnson Rice & Company |
| Tahira Afzal | KeyBanc |
| Richard Wesolowski | Sidoti & Company |
| Matt Duncan | Stephens Inc. |

RECENT COMPANY DEVELOPMENTS

November 5, 2010 – Matrix Service reported revenues for the first quarter of \$151.8 million, an increase of \$14.1 million, or 10.2%, from consolidated revenues of \$137.7 million in fiscal 2010. Net income for the first quarter of fiscal 2011 was \$3.1 million, or \$0.12 per fully diluted share. Net income was \$4.5 million, or \$0.17 per fully diluted share, in the comparable period a year earlier.

September 28, 2010 – Matrix Service reported revenues for the fourth quarter ended June 30, 2010 of \$140.7 million. The decrease was primarily due to a lower overall level of spending by customers caused by weak industry conditions. Net income for the fourth quarter of fiscal 2010, adjusted for the charges, was \$0.9 million, or \$0.03 per fully diluted share. Net income was \$6.7 million, or \$0.26 per fully diluted share, in the comparable period a year earlier.

Fiscal year 2010 revenues were \$550.8 million compared to \$689.7 million in fiscal 2009. The decrease was primarily due to a lower overall level of spending in our core markets due to weak industry conditions that became evident in the third quarter of fiscal year 2009. Net income for fiscal 2010, adjusted for the charges, was \$14.4 million, or \$0.54 per fully diluted share. Net income was \$30.6 million, or \$1.16 per fully diluted share, in fiscal 2009.

May 7, 2010 – Matrix Service reported net income for the third quarter of fiscal 2010 of \$0.06 million, or \$0.00 per fully diluted share on total revenues of \$122.0 million. Third quarter operating results included non-routine charges of \$0.10 per fully diluted share related to write-offs of on acquired claim receivables, a legal charge. Total revenues were \$146.3 million and net income was \$4.2 million, or \$0.16 per fully diluted share, in the comparable period a year earlier.

February 4, 2010 – Matrix Service reported net income for the second quarter of fiscal 2010 was \$4.5 million, or \$0.17 per fully diluted share on total revenues of \$150.4 million. Second quarter operating results included a charge related to collection costs on claims acquired in a recent acquisition of \$0.9 million or \$0.02 per fully diluted share. Total revenues were \$176.9 million and net income was \$10.1 million, or \$0.38 per fully diluted share, in the comparable period a year earlier.

